



Agenda

**Advisory Panel on
Patient Engagement**

Spring 2016 Meeting

April 11, 2016

Monday, April 11

8:30 AM

Welcome and Review Agenda

Jean Slutsky, PA, MSPH – Chief Engagement and Dissemination Officer
Sue Sheridan, MIM, MBA, DHL – Director of Patient Engagement
Charlotte W. Collins, JD – Chair, Advisory Panel on Patient Engagement
Darius Tandon, PhD – Co-Chair, Advisory Panel on Patient Engagement
Suzanne Schrandt, JD – Deputy Director of Patient Engagement

8:45 AM

New Staff Introductions

Evelyn Whitlock, MD, MPH – Chief Science Officer
Joanna Siegel, MS, ScD – Director of Dissemination and Implementation
Chinenye Anyanwu, PharmD, MPH – Engagement Officer
Sunbo Igbo-Osagie, MHSA, CSSGB – Program Associate

9:00 AM

Q&A with Joe Selby

Joe Selby, MD, MPH – Executive Director

9:45 AM

Patient Engagement in Action

Charlotte W. Collins, JD – Chair, Advisory Panel on Patient Engagement
Objective: Members of the Advisory Panel on Patient Engagement will share how their respective actions and activities have influenced the drug development community as well as other sectors in the healthcare ecosystem to be more patient-centered

- Marc Boutin, JD – Chief Executive Officer, *National Health Council (Patient-focused drug development)*

10:00 AM

BREAK

10:15 AM

- Kimberly McCleary – Managing Director, *Faster Cures*

10:30 AM

- Anjum Khurshid, PhD – Senior Health Systems Strategist, *Louisiana Public Health Institute (ONC Task Force)*

10:45 AM

Q&A

11:00 AM

Telling the PCORI Engagement Story: Evaluation Update, Models, and Measures:

Sue Sheridan, MIM, MBA, DHL – Director of Patient Engagement
Laura Forsythe, PhD, MPH – Associate Director of Evaluation and Analysis

Objective: Develop an understanding of PCORI's current evaluation models and measures used to demonstrate the value and impact of Engagement including:

- The Model for Evaluating PCORI's Approach to Developing a PCOR Community
- The Model for Evaluating Engagement in Research
- The Model to Evaluate the Overall Impact of PCORI (Influencing others to be more patient centered)

11:30 AM BREAK

12:30 PM Telling the PCORI Engagement Story: Overview of PCORI engagement activities/programs/tools and evaluation efforts to date

Objective: Provide brief overview of the various engagement activities/programs/tools that will cover the purpose of the engagement activity/program/tool, the status, current evaluation efforts (if any), some suggested measures and next steps in 2016

- Ambassador Program
 - Suzanne Schrandt, JD – Deputy Director of Patient Engagement
 - Emily Gagola – Program Associate
- Pipeline to Proposal Initiative
 - Courtney Clyatt, MA, MPH – Program Officer
- Advisory Panel on Patient Engagement
 - Sue Sheridan, MIM, MBA, DHL – Director of Patient Engagement
- The Engagement Rubric
 - Suzanne Schrandt, JD
- Engagement Officers
 - Michelle Johnston Fleece, MPH – Engagement Officer
 - Lisa Stewart, MA – Engagement Officer
 - Jaye Bea Smalley, MPH – Engagement Officer
 - Chinenye Anyanwu, PharmD, MPH
- Compensation Framework
 - Charlotte Collins, JD – Chair, Advisory Panel on Patient Engagement
 - Suzanne Schrandt, JD
- Current Patient/Caregiver Partners in PCORI Portfolio
 - Sue Sheridan, MIM, MBA, DHL
 - Darius Tandon, PhD – Co-Chair, Advisory Panel on Patient Engagement

1:15 PM Telling the PCORI Engagement Story:

In small groups, identify potential new measures, metrics, methods and sources to effectively demonstrate the value and impact of engagement activities/programs and tools

Objectives:

- Advise PCORI Board of Governors' Evaluation Committee on potential new evaluation measures, metrics, methods and sources to effectively demonstrate the value and impact of engagement activities and programs.
- Advise Patient Engagement staff as it develops an RFP for a separate initiative to investigate PCORI's research portfolio about engagement from the perspective of the patients, caregivers and the patient/caregiver organizations engaged as partners

2:30 PM BREAK

2:45 PM (Small Group Breakouts Continued)
Telling the PCORI Engagement Story:
Identifying potential new measures, metrics, methods and sources to effectively demonstrate the value and impact of engagement activities and programs

3:45 PM Report Out and Synthesizing Recommendations to PCORI Board of Governors' Evaluation Committee for Proposed New Evaluation Measures, Metrics, Methods and Sources on Engagement at PCORI

4:15 PM Salesforce Chatter Demonstration
Objective: Introduction to the Salesforce Chatter collaboration software.
Learn how to connect and share information with other panelists.

Rachel Melo – Executive Assistant

4:45 PM Wrap-up, Next steps, and Reflections

5:00 PM Meeting Adjourned